



Electroputere

To,

Bucharest Stock Exchange

Financial Supervisory Authority

CURRENT REPORT ACCORDING TO THE N.S.C. REGULATION no. 1/2006

Report date: 29.04.2016

Company name - **ELECTROPUTERE SA**

Head office - **CRAIOVA, DOLJ, 80. CALEA BUCURESTI Street**

Telephone/fax: 0372 703 450/0372 003056

Sole Registration Code at the Trade Register Office - 6312800

Trade Register Office Number - J16/12/1991

The regulated market on which the issued securities are traded - BSE

Subscribed and paid-up share capital – 103,760,291.3 lei

Main characteristics of the securities issued by the joint stock company

Class A, registered shares, in number of 1,037,602,913, nominal value 0.1 lei.

Important events to report:

Decisions of the Ordinary General Assembly of Shareholders and Extraordinary General Assembly of Shareholders dated 29.04.2016

On 29.04.2016, 11.00 a.m. at the company headquarters in Craiova, 80 Calea Bucuresti street, it was held the Ordinary General Assembly of Shareholders and at 12.00 a.m., the Extraordinary General Assembly of Shareholders of Electroputere S.A., both at the first call. The same shareholders participated in both meetings, holding a number of 992,370,095 shares, representing 95.640642732% of the share capital, having as reference date the end of the day 18.04.2016.

They voted, deciding the followings:

In the Ordinary General Assembly of Shareholders, by:

DECISION NO. 65/29.04.2016

There were approved by a total no. of 992,370,095 valid expressed votes, accounting for 992,370,095 shares and 95.640642732% of the Company's registered capital, out of which **992,370,095** "affirmative" votes accounting for 95.640642732% of the total number of votes, no "negative" votes and no "abstain" votes, the followings:

Art. 1 To approve the Report of the Board of Directors for the fiscal year 2015.

SC Electroputere S A
80 Calea Bucuresti street
200440 Craiova
Romania
Tel: +40372 703450
+40251.438450
Fax: +40372 003056
electroputere@electroputere.ro
www.electroputere.ro

Registrations: J 16/12/1991
CUI: 6312800
TV/VAT: RO6312800
Share capital: 33.760.291 LEI

Bank accounts:
Blom Bank France SA Paris - Romania Branch
Acc. RO43BLOM6304912946260014/RON
Acc. RO62BLOM6304912840260012/USD
Acc. RO38BLOM6304912978260016/EUR



Electroputere

Art. 2 To approve the Financial Auditor's Report for the financial statements of Electroputere S.A., for the financial year of 2015.

Art. 3 To approve the individually financial statements, drawing up in accordance with the International Financial Reporting Standards (IFRS) for the year ended on December 31, 2015.

Art. 4 To discharge of administration of the Board of Directors for the fiscal year 2015.

Art. 5 To approve the budget of revenues and expenditures for the fiscal year 2016.

DECISION NO. 66/29.04.2016

There were approved by a total no. of 992,370,095 valid expressed votes, accounting for 992,370,095 shares and 95.640642732% of the Company's registered capital, out of which **992,370,095** "affirmative" votes accounting for 95.640642732% of the total number of votes, no "negative" votes and no "abstain" votes, the followings:

Art. 1 (1) To appoint DELOITTE AUDIT SRL, having its registered office in Bucharest, no 4-8 Nicolae Titulescu street, 3rd floor, district 1, registered with the Trade Registry under no J40/6775/1995, Fiscal Identification Code 7756924, holder of Authorization no.25 from 25.06.2001, issued by the Romanian Chamber of Financial Auditors, legally represented in relation with Electroputere S.A. by Mrs. **LOBDA ADRIANA-SIMONA**, Romanian Citizen, born on 04.09.1972, in Bucharest, Romania, domiciled in Bucharest, no 1 Maria Cuntan street, bl.S40, sc.3, et.5, ap.92, District 5, identified with ID series RX no 793140, PIN 2710904450013, holder of the financial auditor certificate no. 1550/30.01.2004, **as Financial Auditor of the Company starting with 29.03.2016.**

(2) Minimum duration of the financial audit rendering service contract will be of 2 years. The fees of the financial auditor will be settled by the board of directors and will be annually negotiated.

DECISION NO. 67/29.04.2016

There were approved by a total no. of 992,370,095 valid expressed votes, accounting for 992,370,095 shares and 95.640642732% of the Company's registered capital, out of which **992,370,095** "affirmative" votes accounting for 95.640642732% of the total number of votes, no "negative" votes and no "abstain" votes, the followings:

Art. 1 To acknowledge the resignation of Mr. Fathi Taher Mohd Ahmad from the member of the Board of Directors position; such position shall remain vacant due to the fact there were no proposals for the appointment of new Board of Directors member.

SP Electroputere S A
80 Calea Bucuresti street
200440 Craiova
Romania
Tel: +40372 703450
+40251.438450
Fax: +40372 003056
electroputere@electroputere.ro
www.electroputere.ro

Registrations: J 16/12/1991
CUI: 6312800
TVA/VAT: RO6312800
Share capital: 33.760.291 LEI

Bank accounts:
Blom Bank France SA Paris - Romania Branch
Acc. RO43BLOM6304912946260014/RON
Acc. RO62BLOM6304912940260012/USD
Acc. RO38BLOM6304912978260016/EUR



Electroputere

In EXTRAORDINARY GENERAL MEETING, by

DECISION NO. 68/29.04.2016

There were approved by a total no. of 992,370,095 valid expressed votes, accounting for 992,370,095 shares and 95.640642732% of the Company's registered capital, out of which **992,370,095** "affirmative" votes accounting for 95.640642732% of the total number of votes, no "negative" votes and no "abstain" votes, the followings:

Art. 1 To approve amending article 18.1 paragraph 1 from the Company's Act of Incorporation, updated at 28.04.2015 by eliminating letter m) with the following content:

"m) to conclude documents regarding the procurement, alienation, exchange, constitution under guarantee of the company's assets, without exceeding the limit of 20% of the total value of the intangible assets, excepting the debts; furthermore, to approve associations, for no more than 1 year, without exceeding the limit of 20% of the total value of the total tangible assets, as well as renting and/or leasing of the fixed assets whose value does not exceed 20% of the total tangible assets; in case of exceeding the aforesaid value, it is necessary to get a prior approval from the General Assembly of the Shareholders, according to art. 13.3, letter o;"

Art. 2 To approve supplementing article 18.1 paragraph 2 from the Company's Act of Incorporation, updated at 28.04.2015, by adding new letter k) with the following content:

"k) to conclude any acts acquiring, alienating, exchanging or establishing as guarantee certain assets included in the category of company's non-current assets, without exceeding, individually or cumulatively, during a fiscal year, 20% of the total value of non-current assets, except for claims; furthermore, to approve any leases of tangible assets for a period exceeding one (1) year whose individual or cumulated value in connection with the same co-contractor or persons involved or acting in concert does not exceed 20% of the total value of non-current assets, less the claims on the conclusion date of the legal document; to approve any associations for a period longer than one (1) year, not exceeding 20% of the total value of non-current assets, less the claims on the conclusion date of the legal document; in case of exceeding the aforesaid value or period, it is necessary to get a prior approval from the General Extraordinary Assembly of the Shareholders, according to art. 13.3, letter o;"

Art. 3 To approve the Company's Act of Incorporation, updated with the above-mentioned changes, the updated Act of Incorporation to be submitted and registered with the Trade Registry, according the Romanian company Law no 31/1990, republished, as further amended and supplemented. The new Act of

Electroputere S A
80 Calea Bucuresti street
200440 Craiova
Romania
Tel: +40372 703450
+40251.438450
Fax: +40372 003056
electroputere@electroputere.ro
www.electroputere.ro

Registrations: J 16/12/1991
CUI: 6312800
TVA/VAT: RO6312800
Share capital: 33.760.291 LEI

Bank accounts:
Blom Bank France SA Paris - Romania Branch
Acc. RO43BLOM6304912946260014/RON
Acc. RO62BLOM6304912840260012/USD
Acc. RO38BLOM6304912978260016/EUR



Electroputere

Incorporation shall enter into force as of its submission to the Trade Registry, in authentic format, and will replace the Act of Incorporation updated at 28.04.2015, which validity will end that date.

FOR ALL THE DECISIONS:

There were approved by a total no. of 992,370,095 valid expressed votes, accounting for 992,370,095 shares and 95.640642732% of the Company's registered capital, out of which **992,370,095** "affirmative" votes accounting for 95.640642732% of the total number of votes, no "negative" votes and no "abstain" votes, the followings:

- It was established the date of **19th of May 2016**, as the registration date of the shareholders who will be affected by the decisions of the Ordinary and Extraordinary General Assembly of Shareholders.
- It was established the date of **18th of May 2016**, as ex-date for the decisions of the Ordinary and Extraordinary General Assembly of Shareholders.
- It was approved the authorization of the natural person that will complete the formalities of advertising and registration of the Assembly decisions. To this purpose, there was authorized Mr. Osama AL HALABI – President, identified with Passport no. 009848120 issued by the Syrian authorities on 18.03.2015, to complete the formalities of advertising and registration of the present decision, including to sign the updated Act of Incorporation. Mr. Osama AL HALABI may mandate third parties, including the legal advisor of the company, to complete the formalities of advertising and registration of the Extraordinary General Assembly decision.

Additional information may be obtained at: 0372 703 450.

General Manager

OSAMA AL HALABI

SC Electroputere S A Tel: +40372 703450
80 Calea Bucuresti street +40251.438450
200440 Craiova Fax: +40372 003056
Romania electroputere@electroputere.ro
www.electroputere.ro

Registrations: J 16/12/1991
CUI: 6312800
TVA/VAT: RO6312800
Share capital: 33.760.291 LEI

Bank accounts:
Blom Bank France SA Paris - Romania Branch
Acc. RO43BLOM6304912946260014/RON
Acc. RO62BLOM6304912840260012/USD
Acc. RO38BLOM6304912978260016/EUR